



APPLICATION FOR CHRISTMAS LOANS

NAME (PRINT): \_\_\_\_\_ Date: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_ Loan Type. \_\_\_\_\_

\_\_\_\_\_ Loan No. \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_ Book #. \_\_\_\_\_

\_\_\_\_\_

EMPLOYER: \_\_\_\_\_

EMPLOYER'S ADDRESS: \_\_\_\_\_

STATUS:  Permanent  Temporary Tel Nos.: (Home) \_\_\_\_\_ (Work) \_\_\_\_\_

Casual  Self Employed  Contract (Cell 1) \_\_\_\_\_ (Cell 2) \_\_\_\_\_

OCCUPATION: \_\_\_\_\_ LOCATION \_\_\_\_\_

I hereby apply for a loan/refinance loan of \_\_\_\_\_

\_\_\_\_\_ Dollars (\$ \_\_\_\_\_).

PERIOD OF PAYMENT: \_\_\_\_\_

PURPOSE OF LOAN: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Personal Data

Financial Information

Date of Birth: ____/____/____ Age: _____ Day Month Year	Credit Card: \$ _____ (Monthly/Weekly)
Single: <input type="checkbox"/> Married: <input type="checkbox"/> C/Law: <input type="checkbox"/> Divorced: <input type="checkbox"/>	Bank Loan: \$ _____ (Monthly/Weekly)
Separated: <input type="checkbox"/>	Hire Purchase: \$ _____ (Monthly/Weekly)
Dependants: _____	Rent: \$ _____ (Monthly/Weekly)
Other Income Per Annum: \$ _____	Mortgage: \$ _____ (Monthly/Weekly)
	Other: \$ _____ (Monthly/Weekly)

I \_\_\_\_\_ Member No. \_\_\_\_\_ as principal and rights of demand and notice,

jointly and severally promise to pay to the TATECO (SAN FERNANDO) CREDIT UNION the sum of \_\_\_\_\_

\_\_\_\_\_ (\$ \_\_\_\_\_) with interest or unpaid balances

monthly, payable at a rate of (1.5%) per month in \_\_\_\_\_ installments of \_\_\_\_\_

\_\_\_\_\_ Dollars

(\$ \_\_\_\_\_) the payment to be made on \_\_\_\_\_ and like amounts to be paid every

week/month thereafter until full amount is paid.

COLLATERAL: \_\_\_\_\_

I am not indebted to any Credit Union, Lending Agency, either as Maker or Endorser except as stated above. The statement hereon are made for the purpose of obtaining the loan and are true to the best of my knowledge and belief. In case of any default payments as herein agreed, unless excused by the Committee of Management, the entire balance due to this note with interest due thereon, shall become immediately due and payable. I/We hereby authorize the Credit Union to apply any or such paid Shares and/ or Deposits to the payment of said loans, fines, costs or expenses.

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Signature of Co-Maker

\_\_\_\_\_  
Witnessed by

\_\_\_\_\_  
Witnessed by

DATE JOINED C.U.: \_\_\_\_\_

Remittance: Monthly  Weekly  Fortnightly

Method of Payment: Payroll  Standing Order  NIS

No. of overdue Installments over past six (6) month: \_\_\_\_\_

Current Remittance: Mthly/Fthly/Wkly	Dependants	
Shares	\$	\$
Deposits	\$	\$
Special Deposits	\$	\$
Loan - Ordinary Loan	\$	\$
Loan - Car Loan	\$	\$
Loan - Seasonal Loan	\$	\$
Loan - Emergency Loan	\$	\$
Loan - Christmas Loan	\$	\$
Loan - Mortgage Loan	\$	\$
TOTAL	\$	

Current Values	
Shares held by applicant	\$
Deposits held by applicant	\$
Special Deposits	\$
Ordinary Loan	\$
Car Loan	\$
Seasonal Loan	\$
Emergency Loan	\$
Christmas Loan	\$
Mortgage Loan	\$

CO-MAKERS PRESENT COMMITMENT: \$ \_\_\_\_\_

Member No. \_\_\_\_\_ Shares:\$ \_\_\_\_\_ Loan:\$ \_\_\_\_\_ Checked By: \_\_\_\_\_

**CREDIT COMMITTEE**

**LOAN APPLICATION # \_\_\_\_\_**

On \_\_\_\_\_, we approved a loan in the amount and on the conditions requested by the applicant, except as follows (list any changes in the amounts, terms of conditions).....

.....Dollars (\$.....)

CREDIT COMMITTEE.....

SUPERVISORY.....

B.O.D. ....

(All Committee Members present at the meeting at which this Application was approved must sign above.)

OFFICE REMARKS .....

Signature: .....

CREDIT COMMITTEE RECOMMENDATIONS:.....

BOARD OF DIRECTORS DECISION:.....

**PAYMENT OPTIONS**

I, ..... would like to have my allotment paid to me via:

CHEQUE RBL  FCB  ACH BANK TRANSFER

SCOTIA \_\_\_\_\_ RBL \_\_\_\_\_ FCB \_\_\_\_\_ RBC \_\_\_\_\_  
 (12 digits) (12 digits) (7 digits) (15 digits)

APPLY TO LOAN:  Please state Loan Type/Amount.....

RECEIVED CHEQUE NO ..... IN THE SUM OF.....

..... Dollars (\$.....)

DATE RECEIVED:..... Signature: .....

I.D./D.P./P.P.#..... Witness by: (1) .....

(2) .....